Register for online access at www.cirstatements.com

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INVESTMENT RESEARCH, INC.

User ID

Continue

Register Now

Welcome to CIRStatements.com - your source for consolidated account information! CIRStatements.com allows you to easily consolidate and organize all your investment accounts and generate in-depth reports. Access your accounts anytime from anywhere in the world on our secure website!

To begin, click on Register Now

Learn About Wealth Reporting

Albridge offers recorded and live training sessions, with topics designed to give you a brief overview of specific functionality in the Wealth Reporting system.

For information about on-demand recorded sessions or to register for a live demo, see the Albridge website.

In addition, within-product assistance will give you information about the concepts and features of the system, including quick introductions to all the new usage features in this release of the product.

Questions or Comments?

Advisors

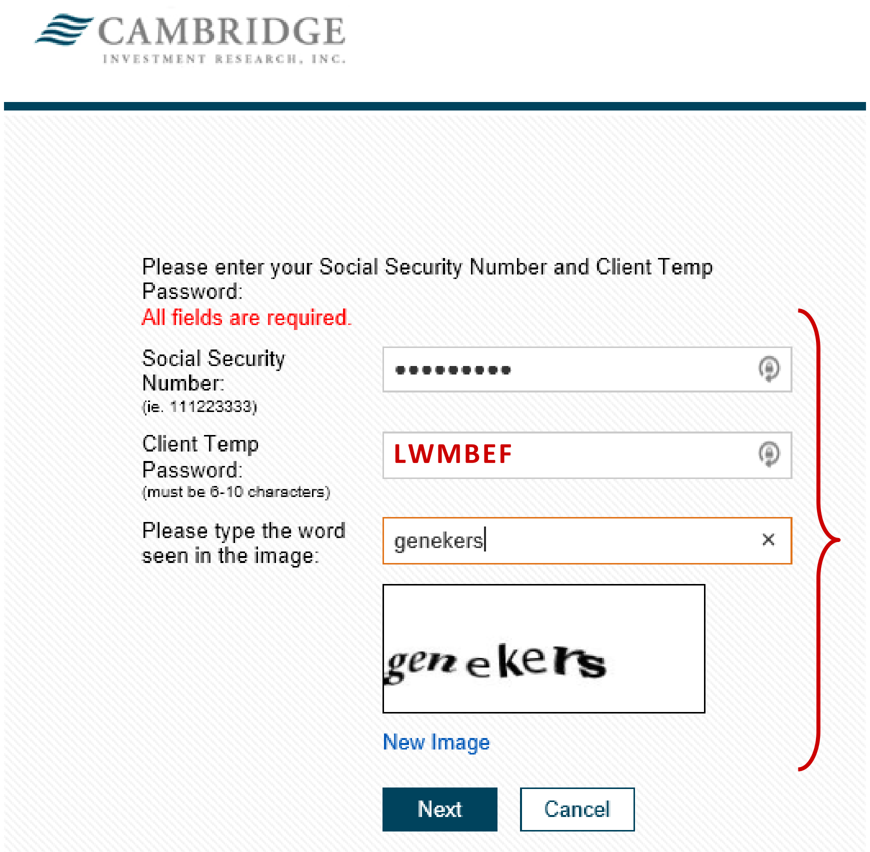
If you have any questions or comments regarding the product, please call or email customer support.

Investors

Please contact your financial advisor for assistance.

Web Browser and Device Compatibility

Release 24.1.0.0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Please enter your Social Security Number and Client Temp Password:
All fields are required.

Social Security Number:
(ie. 111223333)
•••••••••

Client Temp Password:
(must be 6-10 characters)
LWMBEF

Please type the word seen in the image:
genekers

genekers

New Image

Next Cancel

Enter your SSN,

The temporary password “LWMBEF”

And type the word you see in the box below

Note: The phrase/image you see will be different than what is pictured here.

If you cannot read the image, click ‘New Image’

Read the User Agreement and click Accept

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Registration Process: Step 2 of 2:

* These fields are required Please select a User Name and Password.
User Name and Password can be alphanumeric and must be between 6 and 20 (User Name) or 6 and 20 (Password) characters

User Name: *

Password: *

Confirm Password:*

Create your own User Name and Password.

This is the information you will use to log in going forward.

Please enter the following information.

Prefix:

Last Name: *

First Name: *

Middle Initial:

Suffix / Designation :

Day Phone: *

Evening Phone:

Fax:

E-Mail: *

Address: *

Address2:

City: *

State: *

Zip Code: *

Date of Birth:* / /

Enter your personal information.

Previous Cancel Next

Click on Next

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Registration Confirmation:

Your registration request has been sent to your financial advisor for approval. A confirmation will be sent to you via e-mail. You will be able to login and use our services after receiving the confirmation. If you have any questions, please contact your financial advisor. Thank You.

Ok

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Click 'OK.' You will then be taken back to the log in screen.

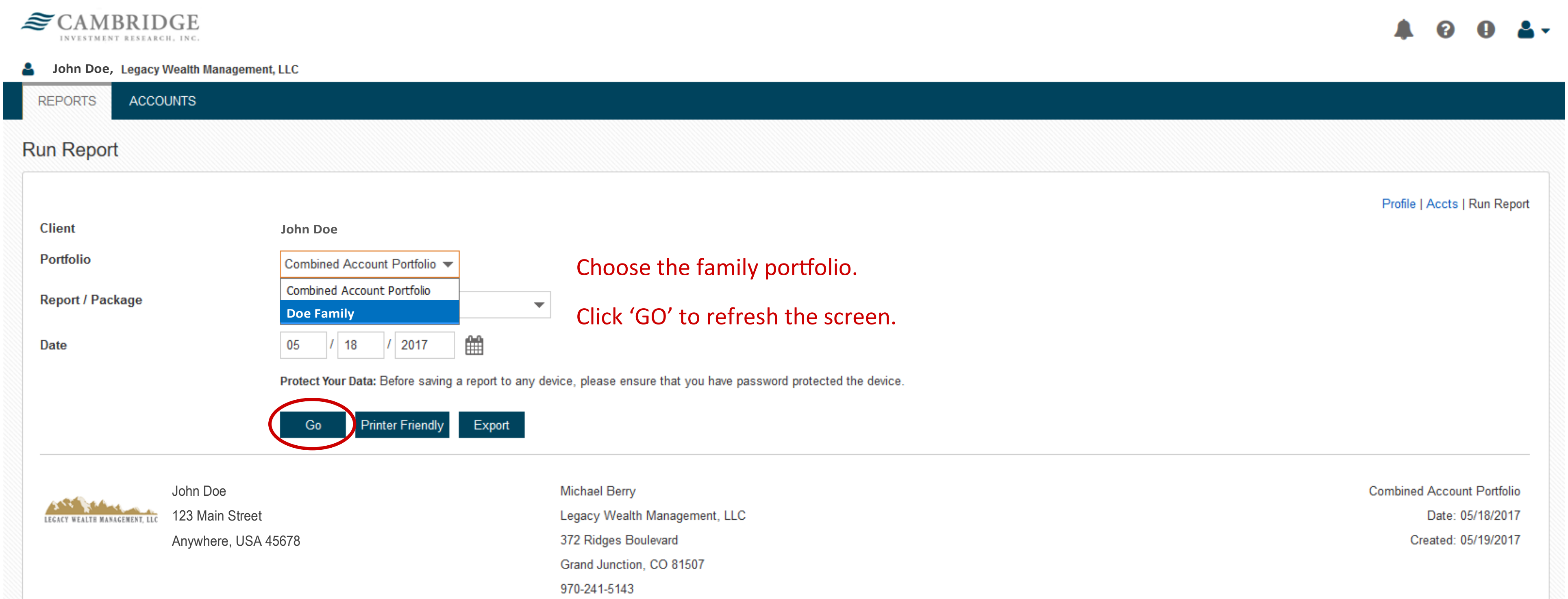
We will receive an email notifying us that you are requesting approval for access. Once we approve your access you will receive a confirmation email and be able to log in and view your accounts.

Please return to www.cirstatements.com to log in.

If you have any problems or questions, please call our office and speak with

Sondra at (970) 241-5143 or email her at sondra@legacywealthgj.com

To view your Household Portfolio (i.e. all accounts under multiple SSNs, such as spousal and children accounts).



If you do not see this option, or have any questions, please call our office and speak with Sondra (970) 241-5143 or email her at sondra@legacywealthgj.com